

From Spreadsheets to **Sanity**



Your Guide to **Smarter Finance**
at Your Health Center



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Why Health Center finance leaders are moving beyond spreadsheets

Let's be real — your team didn't sign up for this much Excel.

You're running a complex financial operation. You're tracking restricted and unrestricted funds, juggling reimbursements that aren't always timely, and prepping for yet another HRSA audit — while trying to give your board real answers about financial health.

And still, a good chunk of your workday is eaten up by manual processes and spreadsheet gymnastics.

You're not alone. FQHCs like CommUnity Care, Elica Health Centers, Stride Community Health Center, and Wesley Community and Health Centers have all taken a hard look at their finance stack and made moves to ditch the chaos.

Here's why you should too.



What's really draining your finance team

Manual finance processes are slow, error-prone, and frankly, beneath the talent of your team. Here's what's quietly stealing your time and peace of mind:



Cash flow guesswork

Medicaid and Medicare reimbursements don't follow your schedule. But you still need to make payroll and keep the lights on.



Spreadsheet overload

When account reconciliation feels like a second full-time job, something's off.



No real-time visibility

Trying to make decisions with outdated numbers? You're flying blind.



Grant compliance landmines

One missed allocation and you're dealing with clawbacks or worse.



Audit prep panic

Disconnected systems make every audit season feel like a fire drill.

Where automation pays off (Literally)



Grant tracking and reporting

Track restricted and unrestricted funds in real time. No more copy-pasting from multiple spreadsheets to meet HRSA requirements.



Cash flow trending

Gain more visibility into payment trends from Medicaid, Medicare, and other payers to support more informed planning.



Bank reconciliation

Let automation do the heavy lifting. Reconcile transactions automatically and close the books faster.



Budgeting and forecasting

Move beyond static spreadsheets. Build dynamic, data-informed budgets that actually reflect where your FQHC is headed.



Workforce expense tracking

Integrate payroll data each cycle to better analyze labor costs, reduce reconciliation errors, and maintain compliance across grants and departments.



Audit readiness

Pull reports in minutes. Maintain a clean audit trail. Spend less time scrambling and more time strategizing.

Still holding on to the old way? Let's break down the myths

"Our current system works fine."

If by fine, you mean burning hours on tasks automation could handle in seconds, sure. But that's not fine—it's settling.

"We don't have the budget."

What's the cost of missed reimbursements, staff burnout, and delayed reporting? Automation often pays for itself faster than you think.

"We'll get to it when things slow down."

Spoiler alert: they won't. And the longer you wait, the more it costs you—in dollars and momentum.

What to look for in a finance system built with Health Centers in mind

- ✓ Support for fund and grant accounting
- ✓ Seamless integration with EHR solutions
- ✓ Compliance and audit-ready features (not bolted on; baked in)
- ✓ Easy-to-use interface your lean team can easily adopt
- ✓ Room to grow as you expand locations and funding streams

Why Health Centers like yours are making the switch

CommUnity Care. Elica. Stride. Wesley.

These organizations aren't just similar to yours. They faced the same challenges. And they chose to invest in a best-in-class ERP solution tailored to healthcare, to take control of their finances, improve compliance reporting, and focus on what matters most: delivering care.

The bottom line

You already know your financial team is stretched. What you may not realize is how quickly the right system can take the pressure off.

This isn't simply about software. It's about strategy. It's about reclaiming your time, reducing risk, and giving your FQHC a stronger financial foundation to support your mission.

**Let's talk about what this could look like for you
with a personalized demo of Multiview ERP.**

Book a Demo

About Multiview

Multiview Financial Software provides powerful, scalable ERP solutions that help hundreds of finance teams simplify operations and improve decision-making. With a proven and growing footprint and rated the number one ERP for healthcare organizations with under 300 beds by KLAS Research, Multiview empowers healthcare finance teams with comprehensive tools for financial and materials management, reporting, and analytics.